Suffolk

Suffolk Young Saver Application Form.

Building | Society

Cheques should be made payable to the account holder. PLEASE USE BLOCK CAPITALS TO COMPLETE THIS FORM. ALL FIELDS WITH * ARE REQUIRED

Debit Card E (in branch only) Total E If Wow would like to transfer E from my existing Suffolk Building Society account no. Correspondence addresses are not permitted on Suffolk Young Saver. For office use only: Account Number	Opening investment* Cash £	Cheques £	Bank Transfer £	
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About your account			
Please complete the information below to tell us how you will be using	g your account. We may need to call you to discuss this information.		
Account choice			
Why did you choose this account?*			
What are you saving for?*			
Expected transactions			
How will you be managing this account?* Branch Post V	Which branch(es) do you intend to visit?		
How will you be transacting? (tick all that apply)* Cash Ch	neque Bank transfer		
Regularity (e.g. weekly/monthly etc.) Expected amount	unts £ Add source of funds		
Third party deposits Will anyone else be paying into this account? (Please advise this person that they will be asked to provide identification)* Yes No			
Source of deposit			
Where has your deposit come from? (Evidence may be required)*			
Additional information			
Identification requirements When you first open an account with us or manage an account for a young saver, under regulations for prevention and detection of financial crime, we need to verify both your identity and that of the young saver. Our requirements can be found in our 'Verifying your identity' leaflet. We will also use our electronic verification system, which includes the option of some security questions. For existing customers of the Society, we may ask you security questions to confirm your identity and may request identification documents, if your records with us are incomplete.			
Your bank details			
To verify your identity electronically please complete your current account details below.			
Young Saver aged 18+ only.			
Account no.	Sort code		
Bank name Account	nt holder's name		
If you have reached age 18 in the past 3 months, please provide a copy of your bank statement to confirm your bank details as we may not be able to verify these electronically.			
Electronic withdrawals			
The Society offers a next working day service for electronic withdrawals from your account and will use the bank account detailed above (daily limits apply). If you are aged 18 or over and would like to be able to use this service in the future, please tick the box below otherwise the Society will assume that you do not wish to use the service. Yes			
Keeping you informed We will only use your personal information to administer your account and provide requested products and services. If you would like to receive information on our latest products, services, competitions or events, you can let us know below. You can withdraw or change this consent at any time. Please refer to our Privacy Notice for information on how we process your data. You can also email dpo@suffolkbuildngsociety.co.uk to request access to your personal information.			
Where we need to contact you by telephone, and you have given us more than one number, please tell us your preferred option:			
Young saver Parent signatory			
Home number Mobile number	Home number Mobile number		
Please indicate your preferred time of day for us to call	Please indicate your preferred time of day for us to call		
Morning Afternoon	Morning Afternoon		
I consent to being contacted for marketing purposes by the methods below	I consent to being contacted for marketing purposes by the methods below		
Post Telephone Email	Post Telephone Email		
Where we reduce the interest rate, we will notify you by email 14 days email address has been provided by you. Please tick to confirm if you	s before the reduction comes into effect. We'll notify you by email, if an would prefer us to notify you by post.		

Electronic mandate withdrawal · Authorise the Society to transfer funds from this account to my/our nominated bank account as instructed by me. Accept that I will be liable for the transfer value in the event that the nominated bank information provided is incorrect. Declaration I/we declare • The sum is being invested by me as the beneficial owner or signatory on behalf of the beneficial owner. · This application has been completed to the best of my knowledge and it is complete and accurate. · Agree to be bound by the rules of the Society. Consent to the Society making any necessary enquiries to confirm my address and identity. Account declaration I/we acknowledge receipt and confirm I have read and understood the following, prior to opening this account: · Terms and Conditions of the chosen account in conjunction with the Society's General Investment Terms and Conditions · Savings Tariff of Charges Key Information About Our Services Leaflet. By signing this application form: I/we acknowledge receipt of the Financial Services Compensation Scheme Information Sheet and the Society's Privacy Notice which I received prior to opening this account. Please sign here Young saver Date Parent signatory Date Call validate additional notes (For office use only) For office use only: Branch code Parent YS Parent YS Name, DOB, NINO, Nationality, Address Signature matches ID and form dated correctly Account Type CUS01/Personal details IAD05/IAD01 Call Validate completed and attached Phone numbers, email address, Account Category marketing and communication preferences Call Validate escalation process followed IAD05/IAD01 CUS01/Communication Details correctly Opening Investment Marital Status Is the ID in date? IAD08 CUS01 - New customer or blank value = unknown Customer Capacity (YS = SOL Parent = OPR) Number of signatures to withdraw П Place of Birth/Country of birth IAD01/IAD05 CUS33 Account Name (YS name only) ID attached and updated on system IAD01 AML01 Notes updated PAD01 __ Date L_____ Amended by and checked ___ __ Date _____ CVAL(s) signed off by _ Suffolk Building Society, Freehold House, 6-8 The Havens,

Suffolk

Building Society

Suffolk Building Society, Freehold House, 6-8 The Havens, Ransomes Europark, Ipswich, Suffolk IP3 9SJ

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